

## NJSEA All Day Seminar – Friday, October 24, 2014 8:00 a.m. – 5:00 p.m.



### OUR FEATURED SPEAKER

#### Linda Bleil, EA

Linda is an Enrolled Agent from the Pittsburgh PA area. She is the owner of Estate, Accounting and Tax Services, a tax business offering individual income tax preparation and trust and estate tax and accounting services. She has 8-years' experience with a major Pittsburgh Bank Trust Department and 36 years operating her own office. Linda is a Past President of the PA Society of Enrolled Agents as well as PA-NATP. She has been a guest speaker for the PA Society of Enrolled Agents, PA, VA and MD Chapters of NATP, Pittsburgh Chapter of PSPA, Working Together West and Serving Aging America. Linda is the co-author of "Estates—Basics in Accounting and Taxes" and a Fellow of the NAEA National Tax Practice Institute.

### Topic: Federal Estate Tax and NJ Estate & Inheritance Tax

**Meeting Description:** On March 21, 2014, the New Jersey Judiciary's Committee on the Unauthorized Practice of Law issued [Opinion 51](#) wherein the Committee found that it is in the public's interest to permit enrolled agents licensed by the Internal Revenue Service (IRS) to prepare and file New Jersey transfer inheritance tax returns on behalf of clients. This seminar will discuss federal estate tax issues; preparation of Federal Form 706 and NJ transfer inheritance tax returns; and the interaction between Federal and NJ estate tax.

**Date:** Friday, October 24, 2014

**Time:** Registration: 8:00 a.m.

Seminar: 8:30 a.m. – 5:00 p.m.

**Location:** Sheraton Edison Hotel Raritan Center,  
125 Raritan Center Pkwy, Edison, NJ 08837

**Registration Fee:** \$150 members, \$175 non-members and guests. Includes continental breakfast, lunch and snacks.

**RSVP:** ("yes" only) to [jcappuccionjsea@aol.com](mailto:jcappuccionjsea@aol.com) or call (215) 736-9455 (to assure CE credit)

**Education Credits:** 6 IRS CE & 2 NAEA CE, 8 CFP CE, 8 CPA CPE



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