

NJSEA Breakfast Seminar & Panel Discussion Tuesday, September 30, 2014 8:00 a.m. – 10:45 a.m.



OUR FEATURED SPEAKER

Edward J. Ryan, Jr., EA
Ryan Financial, Owner

Ryan Financial is a tax and accounting practice and financial services firm focusing on individuals and small business owners with locations in Rutherford and Union, NJ and Middleton, NY.

Ryan Financial offers financial services through HD Vest. Ed has been an HD Vest Chapter Director since 2001. He is also a Field Trainer and mentor to new advisors. Since 2010, Ed has been recognized as a top 75 advisor at HD Vest. He is also experienced with company accounting operations, private placements and purchases and sales of business entities.

He is an Enrolled Agent, a Registered Investment Advisor, and holds series 6, 62, 63 and 65 licenses as well as life, health, property and casualty and variable insurance licenses. Ed has also been a Director of the NJSEA since 2012.

Education Credits: 2 CE, 2 CFP CE or 2 CPA CPE



APPROVED
CONTINUING EDUCATION
PROVIDER

Topic: Tax Issues in Starting a Small Business

Seminar Description: Starting a business leads to many new tax issues for your client. Understand the different business structures their benefits and costs. When should you suggest a structure change? What about accounting systems and recordkeeping for the reluctant client? What can you include in startup expenses? Don't miss this informative seminar!

Practice Management Panel Description: We will have a 20-30 minutes panel Q&A directly after the presentation lead by three experience Enrolled Agents. Bring all your practice management questions. Your best tax resource is your fellow EAs!

Date: Tuesday, September 30, 2014

Time: Breakfast: 8:00 a.m.

Seminar: 8:30-10:15 a.m.

Practice Management Panel: 10:20 a.m. –
10:45 a.m.

Location: Affinity Federal Credit Union Headquarters,
73 Mountainview Blvd., Basking Ridge, NJ (Exit 33 off
Route 78, enter through revolving door).

Registration Fee: \$10 members, \$20 non-members
and guests. Includes continental breakfast.

RSVP: ("yes" only) to jcappuccionjsea@aol.com or
call (215) 736-9455 (to assure CE credit)