

## NJSEA Dinner Meeting Wednesday, December 10, 2014 6:00 p.m. – 8:30 p.m.

### OUR FEATURED SPEAKER

#### Jane M. Fearn-Zimmer, Esq.

**Jane M. Fearn-Zimmer, Esquire** received her LL.M. in Taxation with distinction from Temple University in 2004. She dedicates her practice to serving clients in the areas of elder and disability law, asset protection, tax and estate planning and estate administration

Ms. Fearn-Zimmer has presented on tax, Special Needs planning, Medicaid planning, guardianships, and estate planning topics to a broad range of groups, including the National Business Institute, Lorman Educational Services, the New Jersey Institute for Continuing Legal Education, the Central New Jersey Society of Enrolled Agents, the Tax Section of the New Jersey State Bar Association, the Burlington County Probate Committee, the Gloucester County Legal Education Association, the Tourette's Syndrome Association of New Jersey, Inc., religious and other community groups.

Ms. Fearn-Zimmer is an active member of the New Jersey State Bar Association, the New Jersey Chapter of the National Academy of Elder Law Attorneys, and the Burlington County Bar Association and is presently serving as the Legislative Coordinator for the New Jersey State Bar Association Elder and Disability Law Section. She resides in Mount Laurel with her family and their border collie, Blitzen.



### Topic: Tax Consequences of Elder and Disability Planning Strategies

**Seminar Description:** This seminar will explore the tax consequences of elder and disability planning, including medicaid qualification, asset transfers and trust taxation issues.

**Date:** Wednesday, December 10, 2014

**Time:** 6:00 p.m. – 8:30 p.m.

Dinner: 6:00 p.m.

Seminar: 6:30-8:30 p.m.

**Location:** Crowne Plaza Hotel, 390 Forsgate Drive, Monroe Township, NJ (Exit 8A off the NJ Turnpike)

**Registration Fee:** \$40 members, \$50 non-members and guests. Includes buffet dinner.

**Holiday Grab Bag:** Please bring a wrapped edible gift valued at \$15 (e.g. candy, cookies, wine)

**RSVP:** ("yes" only) to [jcappuccionjsea@aol.com](mailto:jcappuccionjsea@aol.com) or call (215) 736-9455 (to assure CE credit)

**Education Credits:** 2 IRS CE or 2 CFP CE or 2 CPA CPE



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